

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
VERY SUBSTANTIAL ACQUISITION**

Reference is made to the Company's announcement dated 30 December 2013 (the "Announcement") relating to the Acquisition. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcement.

It was stated in the Announcement that the Circular containing, amongst other things, details of the Acquisition and a notice to convene the EGM will be despatched to the Shareholders on or before 21 January 2014. As additional time is required to prepare the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 28 February 2014.

By Order of the Board

China Environmental Resources Group Limited

Kwok Wai, Wilfred

Executive Director

Hong Kong, 21 January 2014

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Kwok Wai, Wilfred, Mr. Leung Kwong Choi, Mr. Wong Po Keung and Mr. Yeung Chi Hang; and three independent non-executive Directors, namely Mr. Wong Kwai Sang, Mr. Christopher David Thomas and Mr. Chan Ka Yin.