

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2018		
To: Hong Kong Exchanges an	d Clearing	Limited		
Name of Issuer	China En	vironmental Resour	ces Group Lim	ited
Date Submitted	02/05/20	18		
I. Movements in Authorised Si	nare Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1130</u>	Descrip	tion :		
				Authorised share
		No. of ordinary	Par value	capital
		shares	(HK\$)	(HK\$)
Balance at close of preceding i	nonth	15,000,000,000	0.02	300,000,000
Increase/(decrease)				
Balance at close of the month		15,000,000,000	0.02	300,000,000
(2) Stock code :	Descrip	tion:		
(2) Stock code .	Descrip	<u> </u>		
			Par value	Authorised share
		No. of ordinary shares	(State currency)	capital (State currency)
	.1	27/4	<i>,</i>	,
Balance at close of preceding i	nonth	N/A		
Increase/(decrease)				
	•		•	
Balance at close of the month				
	-			_

Stock code :	Descri	ption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code:	Descri	ption:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	N/A		
Increase/(decrease)				
Balance at close of the r	nonth			
Total authorised share cacurrency):	apital at the end	of the month (State	e HK\$300.	,000,000
II. Movements in Issued	Share Capital			
		rdinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,697,138,114	N/A	N/A	N/A
Increase/ (decrease) during the month	339,400,000		N/A	N/A
Balance at close of the month	2,036,538,114	N/A	N/A	N/A

2. Preference Shares

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM issued pursuant thereto during the month approval date as at close of the month pursuant thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme Exercise price: HK\$0.2064 per share (11/11/2015) Ordinary shares Nil Nil Nil Nil Nil 70,714,085 (*Note 1*) N/Ashares (*Note 1*) N/A shares (*Note 1*) N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·				
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	- -				
(/ /)	<u> </u>				<u>-</u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	-				
	- - ——— -				<u>.</u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price	_				
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NIL</u> ence shares) <u>N/A</u> Other class) N/A	1	-

Class and description 1. N/A		Amount at close of preceding month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
II IVA		
shares (Note 1)		
2. <u>N/A</u>		
(/ /		
shares (Note 1)		
3N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	IN/A	

Οι	ner Movements	in Issued Share	Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
					Class of shares issuable (Note 1)			
1.	Rights issue	At price:	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
					Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
					Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price :0.255	State currency	HKD	Issue and allotment date : (dd/mm/yyyy)	(06/04/2018)	
					AGM approval date: (dd/mm/yyyy)	(08/11/2017		
							339,400,000	
					Class of shares issuable (Note 1)			
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	· -

Class of shares issuable (Note 1)							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip At price : State Issue and allotment (/ /)		Type of Issue						
dividend At price currency date (dd/mm/yyyy)								
Class of shares repurchased (Note I) N/A	5.		At price :		(/ /)		
Cancellation date : (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6. Repurchase of shares Cancellation date : (/ /				Class of shares				
Shares				_		`		
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares (dd/mm/yyyy) EGM approval date: (/ /) N/A Class of shares issuable (Note 1) 8. Consideration at price: State currency EGM approval date: (/ /) State currency EGM approval date: (/ /) EGM approval date: (/ /)	6.				(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)					(/ /)	N/A	
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /)								
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) M/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Gate: (dd/mm/yyyy)								
Class of shares issuable (Note 1) 8. Consideration issue State currency Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.	Redemption of shares		Redemption date:	(/ /)		
Class of shares issuable ——— (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							N/A	
EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price :		(/ /)		
					(/ /)	N/A	
							IN/A	-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
10	Oil			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Total E. (C	eference s	hare	s) 339,400,000 s) N/A s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	339,400,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Share	e Capital").)

Submitted by:Leung Kwong Choi Title:Director (Director, Secretary or other duly authorised officer)	Remarks (if any):	
Title: Director		
	Submitted by: Leung Kwong Choi	
	Title: Director	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.